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виробників
Автоклавного
Газобетону

Annual report 2017

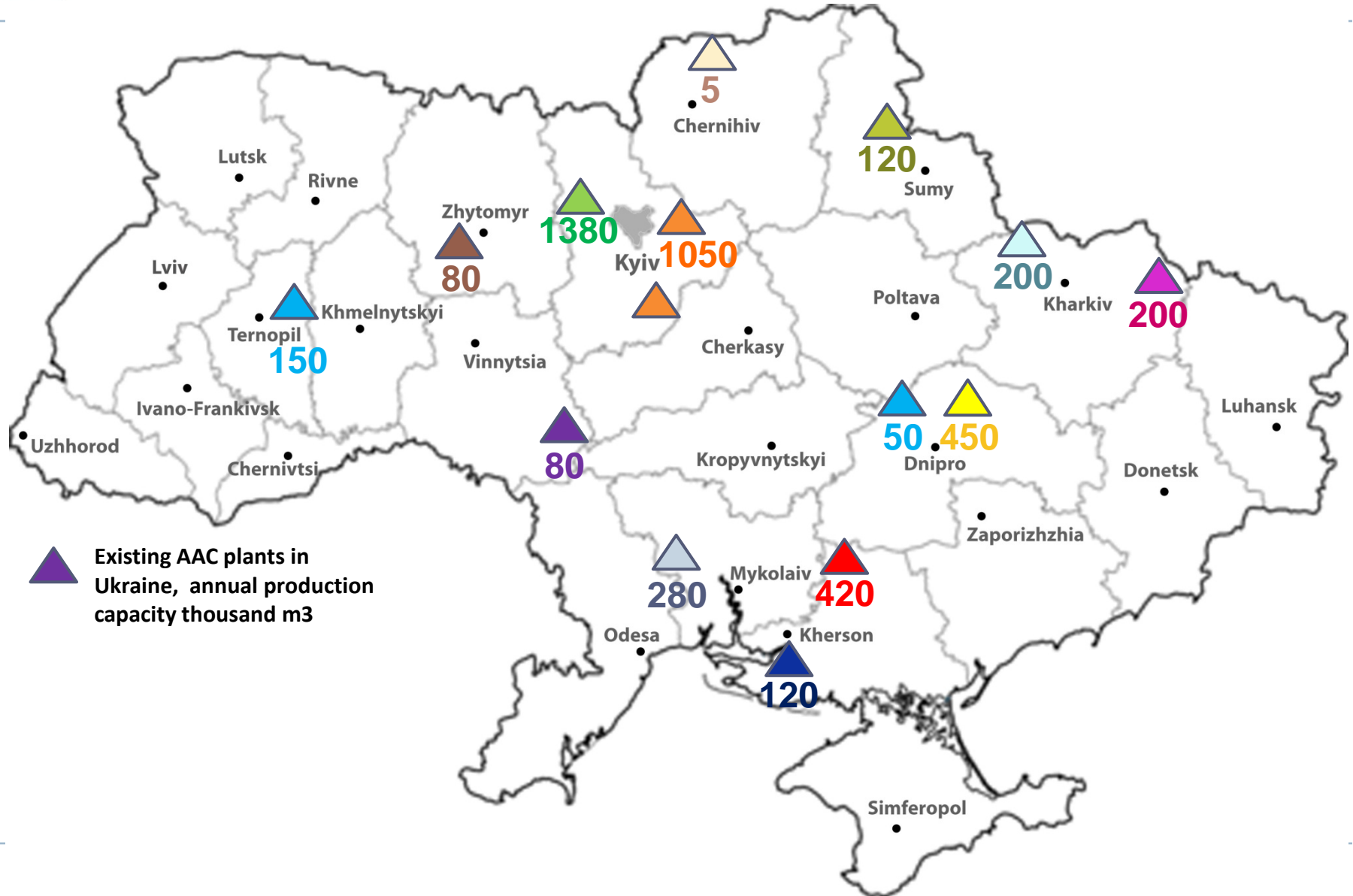
**Ukrainian Autoclaved Aerated Concrete Producers Association
(VAAG)**

▶ Kyiv – 31.01.2018



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Production capacity of existing AAC plants in Ukraine

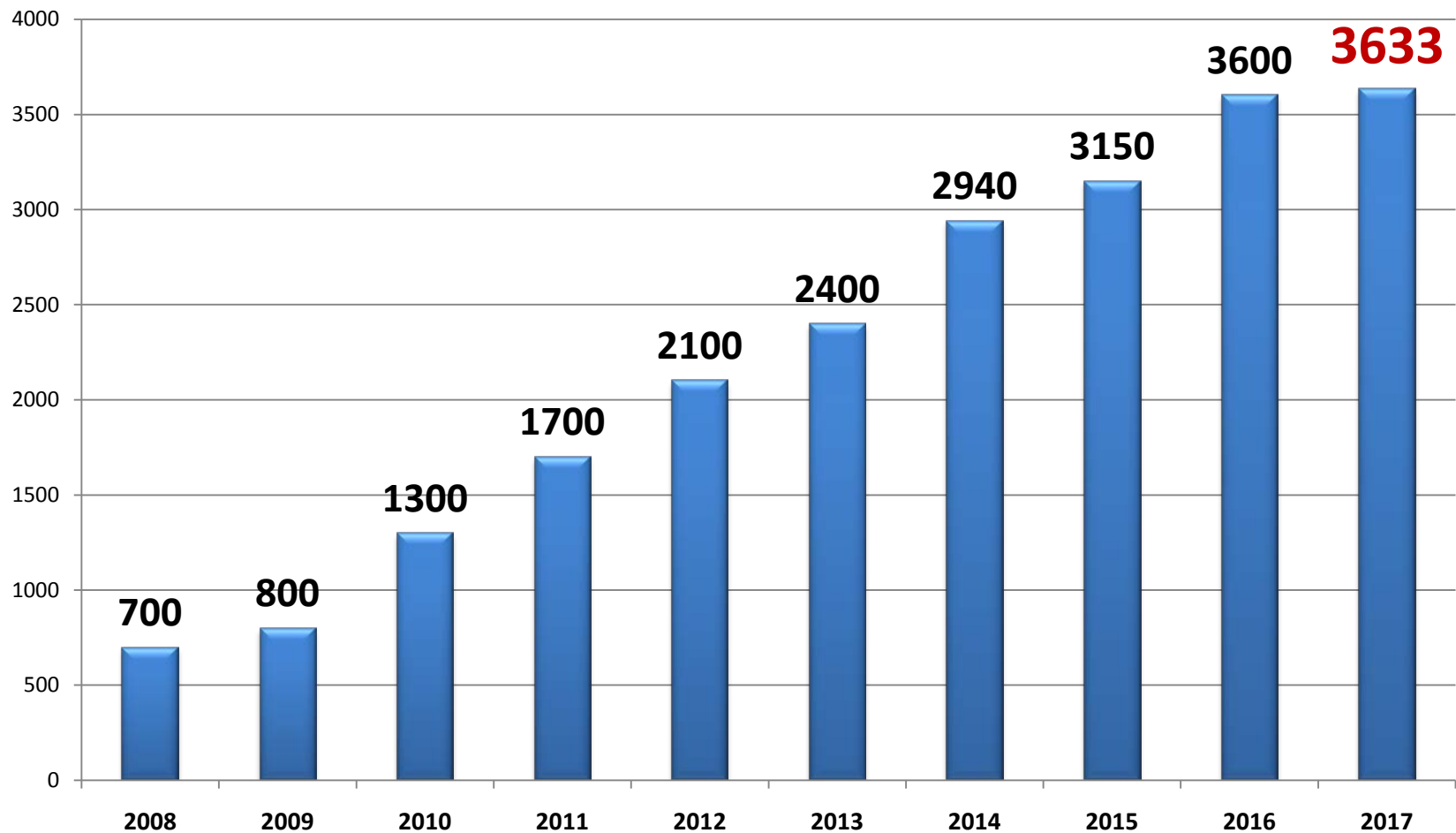


▲ Existing AAC plants in Ukraine, annual production capacity thousand m3



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Sales of autoclaved aerated concrete in Ukraine 2008-2017 thousand m³/year





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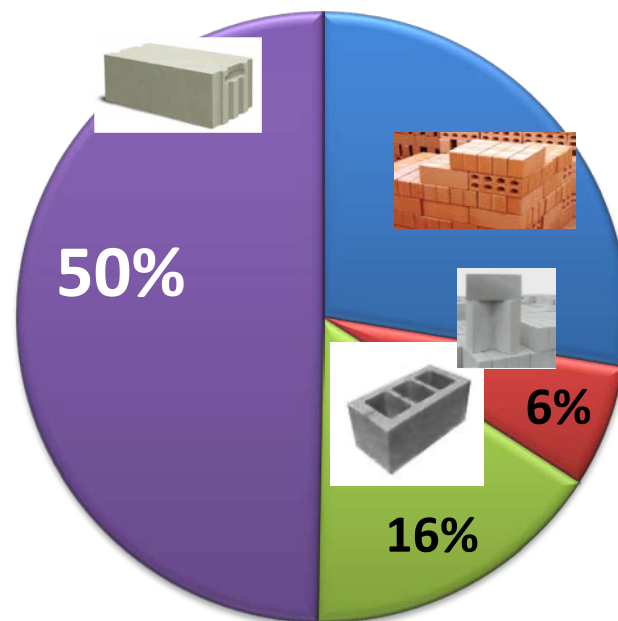
The market share of wall materials in Ukraine by type in 2017

■ Ceramic bricks 2,0 million m³

■ Concrete blocks 1,17 million m³

■ Silicate bricks 0,47 million m³

■ Autoclaved aerated concrete 3,6 million m³

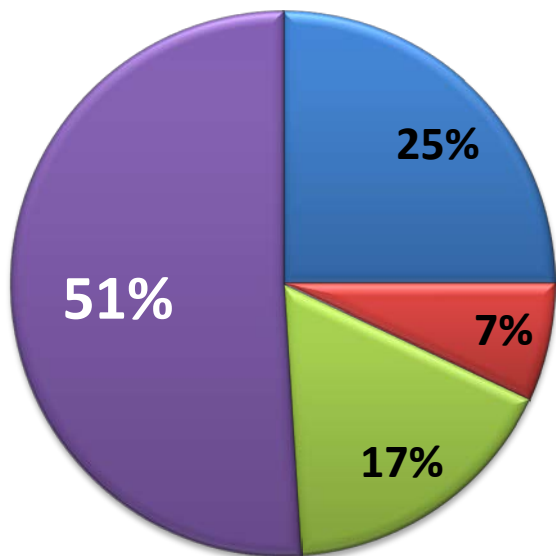




Comparing market share of wall materials in 2016 – 2017

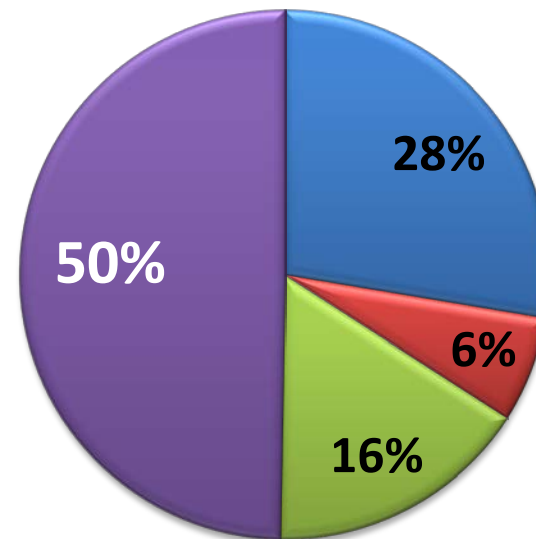
2016

- Ceramic bricks 1,78 million m3
- Silicate bricks 0,54 million m3
- Concrete blocks 1,18 million m3
- Autoclaved aerated concrete 3,6 million m3



2017

- Ceramic bricks 2,0 million m3
- Silicate bricks 0,47 million m3
- Concrete blocks 1,17 million m3
- Autoclaved aerated concrete 3,6 million m3

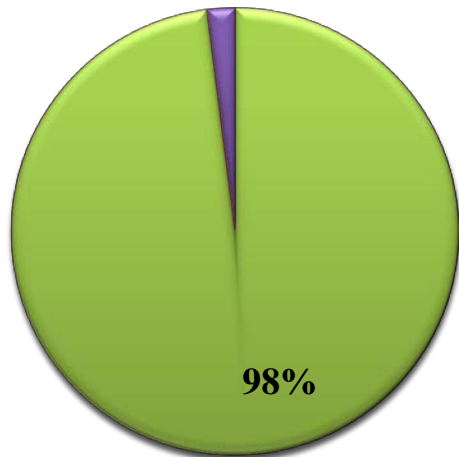




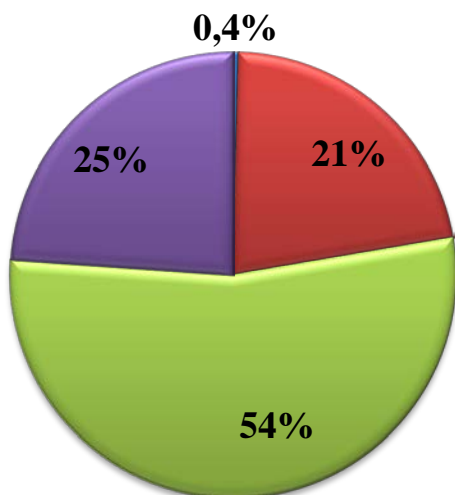
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Market share building blocks of aerated concrete by brand medium density among the main producers of AAC in Ukraine 2017

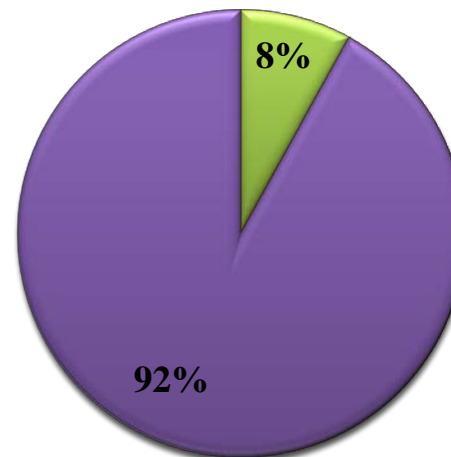
UDK



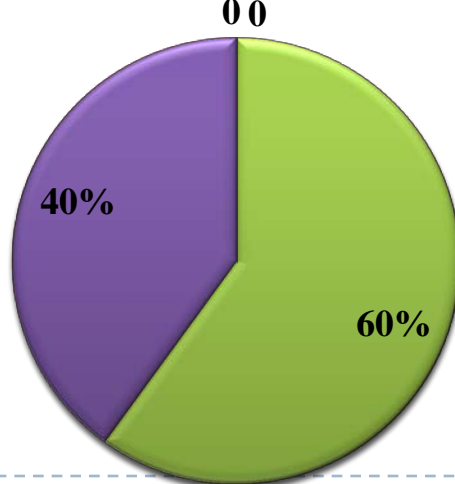
AEROC



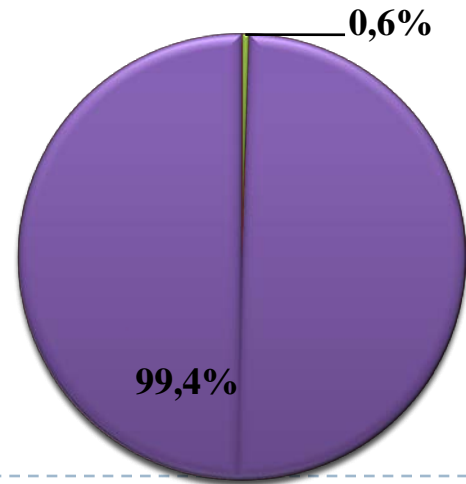
STONELIGHT



JU-TON



XCM



■ D150

■ D300

■ D400

■ D500

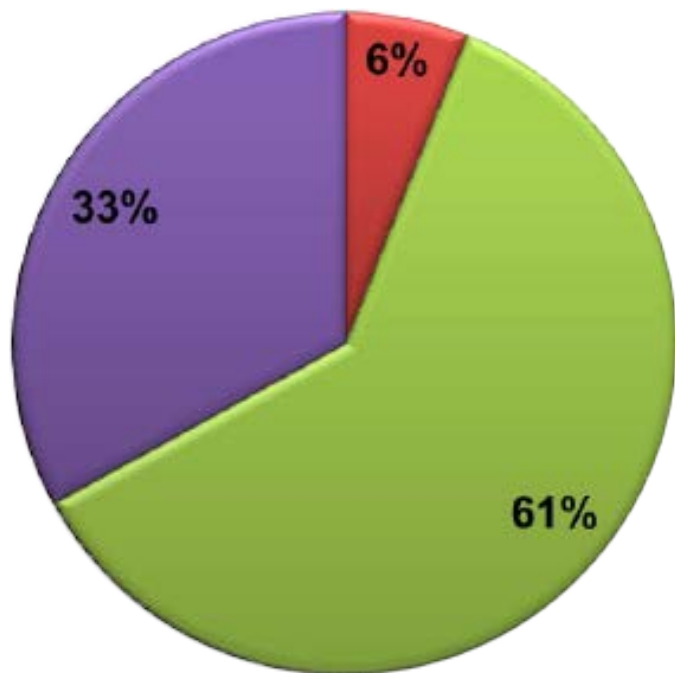


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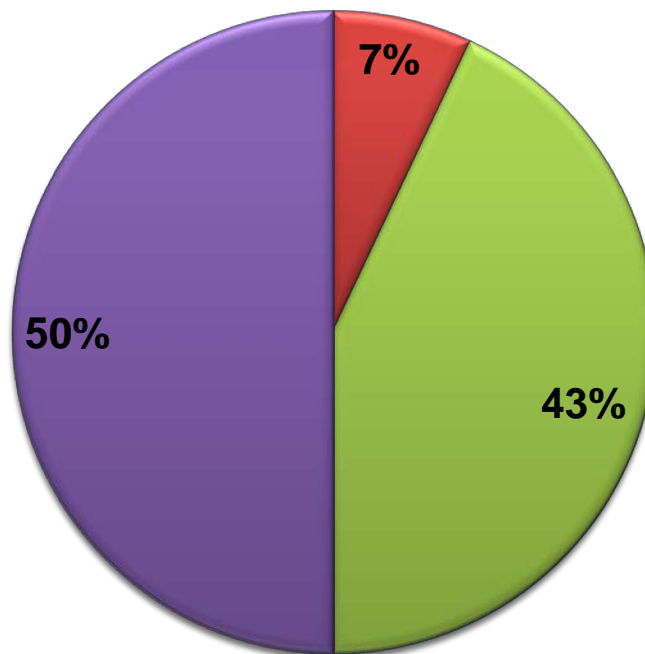
Comparison of the market share of blocks of aerated concrete by the medium-density brand in 2016 - 2017

UKRAINE

2016



2017



■ D300

■ D400

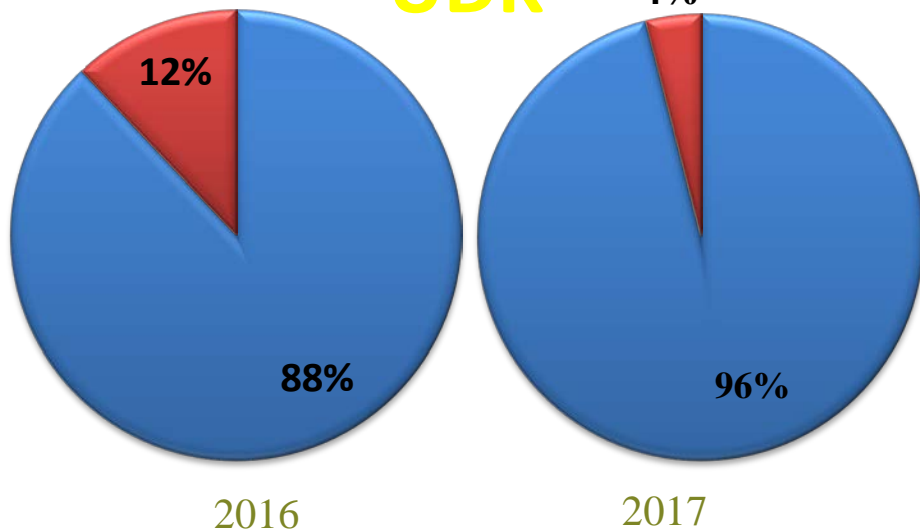
■ D500



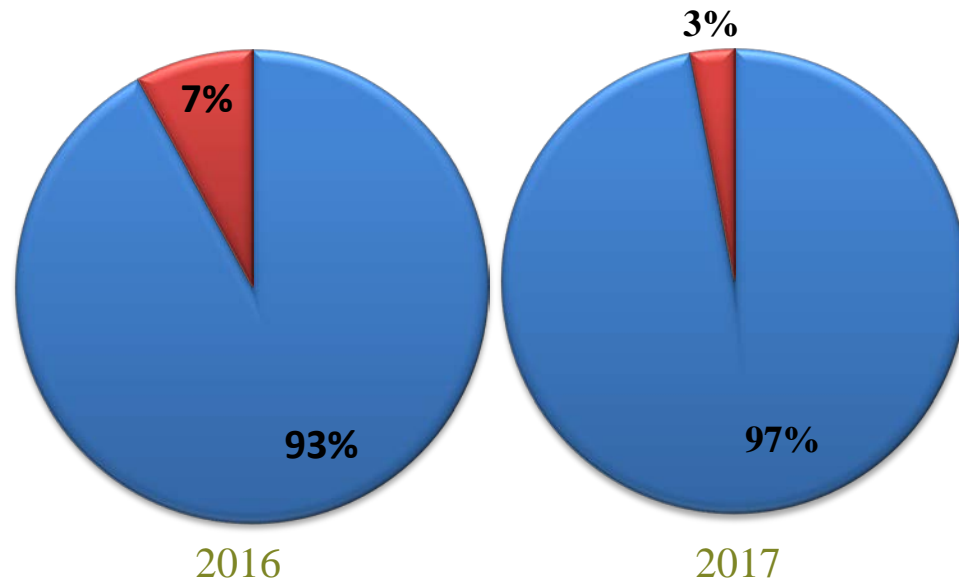
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Share of the market of smooth and pile-and-groove blocks from aerated concrete of the main manufacturers in Ukraine in 2017

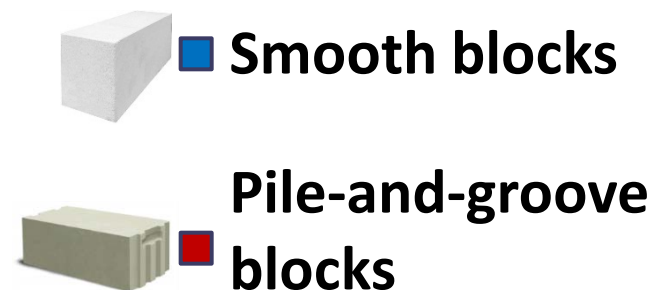
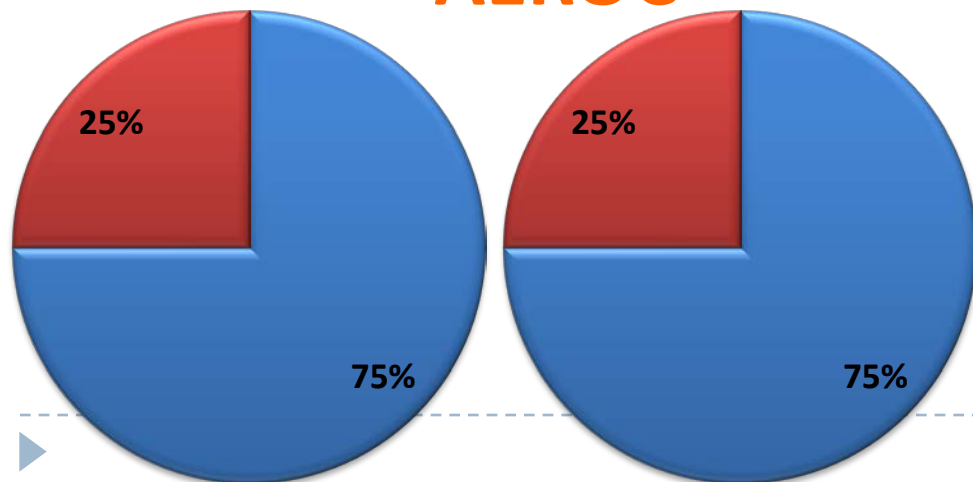
UDK



STONELIGHT



AEROC



Structure production of aerated concrete by the width 2017



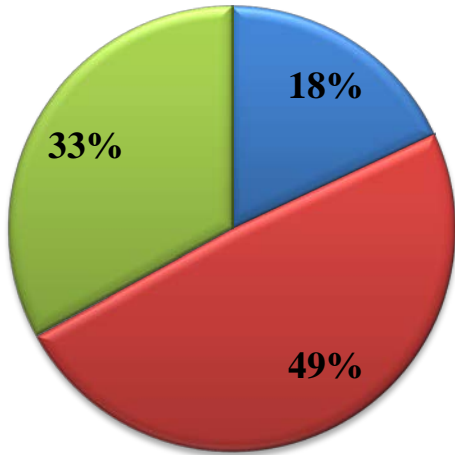
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■ Width 100-200 mm

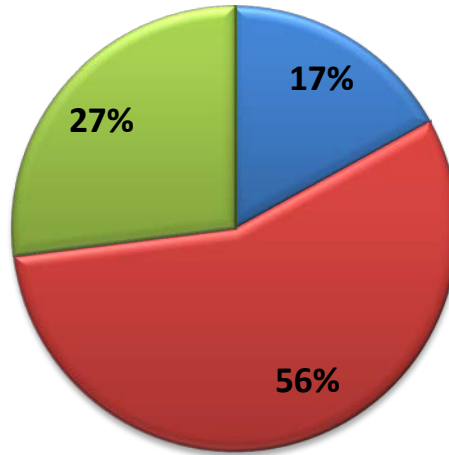
■ Width 250-300 mm

■ Width 350-500 mm

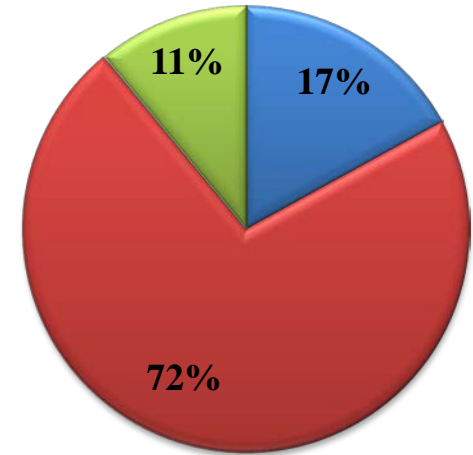
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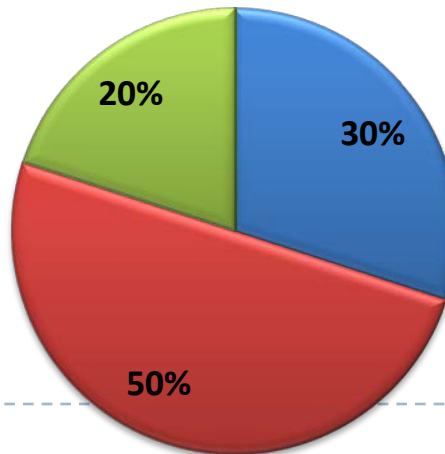
AEROC



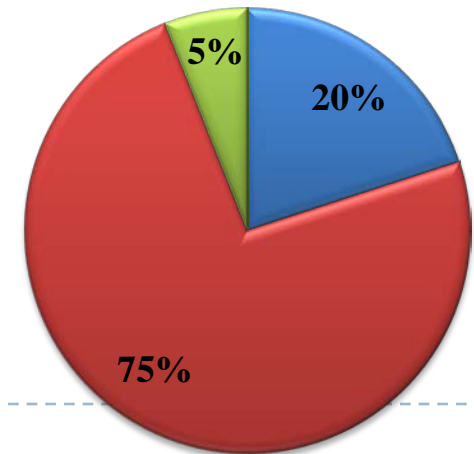
STONELIGHT



JU-TON



XCM



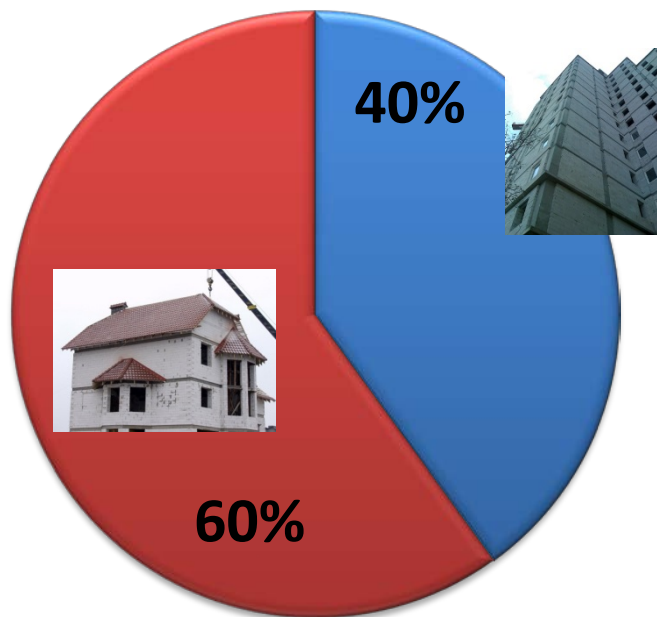


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Consumption of aerated concrete in Ukraine by types of construction in 2016-2017

■ Multi-storey construction

■ Low-rise construction



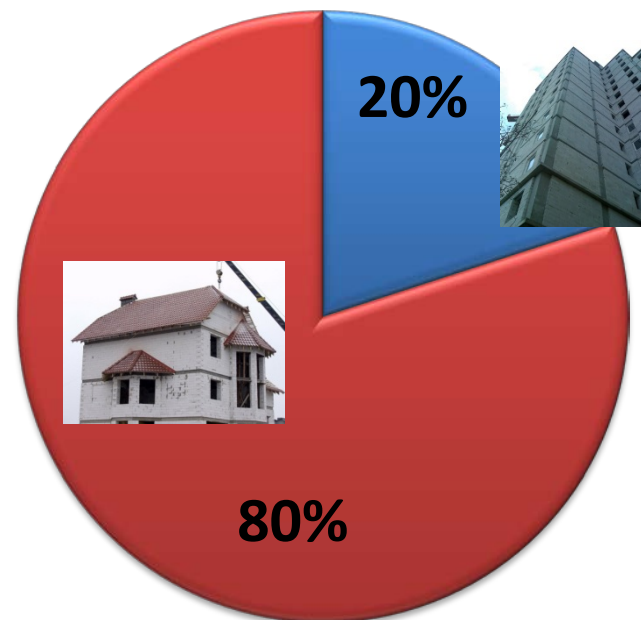
2016



Width 250-300 mm

■ Multi-storey construction

■ Low-rise construction



2017



Width 250-500 mm



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